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OGE Form 278e (March 2014)

U.S. Office of Government Ethics: 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001)

o.b. Office of Government Etines, 5 C	it it part 2054   I offit ripproved. Of
Report Type:	Candidate
Year (Annual Report only):	
Date of Appointment/Termination:	

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UNITED STATES OFFICE OF **GOVERNMENT ETHICS** Preventing Conflicts of Interest in the Executive Branch

Executive Branch Personnel Public Financial Disclosure Report (OGE For #12784) 15 PM 4: 12

Filer's Information	*						
Last Name	First Name	MI	Position	Agency			
Rubio	Marco	A	Candidate for President				
Other Federal Government Positions Held	During the Preceding	12 Months:		80:			
United States Senator							
Name of Congressional Committee Consid	dering Nomination (No	minees only):					
*							
Filer's Certification - I certify that the state	ements I have made in t	this report are true, c	omplete and correct to the best of my know	rledge:			
Signature:	A STATE OF THE PROPERTY OF THE						
Agency Ethics Official's Opinion - On the	e basis of information of	contained in this reno	ort, I conclude that the filer is in compliance	with applicable laws and regulations			
(subject to any comments below)	o busio of information c	ontained in time repe	re, i conorado tina ino moi is in compitano	with applicable tarre and regulations			
Signature:							
Other Review Conducted By:							
Signature:			Date:				
Bianca M. Homes	V		May 19, 201	5			
U.S. Office of Government Ethics Certific	ation (if required):		1				
Signature:	will.		Date: 6/4/15	2			
Comments of Reviewing Officials:		-					

Page 7 amended by filer. OGE 1 HAT 16-4-15

Reviewed for Apparent Compliance with the Federal Election Campaign Act

	er's Name	ude account numbers	, street addresses, or family member n	arries. See instructions for required i	Page Number	
100	bio, Marco				2	
Pa	rt 1: Filer's Positions Held Out	side United States	Government			
#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	Florida International University	Miami, FL		Senior Fellow	May 2011	Present
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ile	er's Name					Page Number
Ru	bio, Marco				¥	3
a	rt 2: Filer's Employment Assets and Income					
ŧ	Description	EIF	Value	Income Type	Income Amount	
	Salary from Florida International University, Miami, FL	N/A		Salary		\$22,114.83
2.	FIU 401(A) Temporary Employee Savings Plan (Bencor) Guaranteed Pooled Fund	Y	\$1,001 - \$15,000		None (or less than \$201)	
3.	ABA Retirement Fund Large-Cap Equity Fund	Υ	None (or less than \$1,001)		\$15,001 - \$50,000	
١.	ABA Retirement Fund Small Mid-Cap Equity Fund	Υ	None (or less than \$1,001)		\$5,001 - \$15,000	
5.	ABA Retirement Fund All Cap Index Equity Fund	Υ	None (or less than \$1,001)		\$15,001 - \$50,000	
5,	ABA Retirement Fund Intl All Cap Equity Fund	Υ	None (or less than \$1,001)		\$5,001 - \$15,000	
7.	ABA Retirement Fund Bond Core Plus Fund	Y	None (or less than \$1,001)		\$5,001 - \$15,000	
3.	ABA Retirement Fund Stable Asset Return Fund	Υ	None (or less than \$1,001)		\$15,001 - \$50,000	
).	Florida Retirement Service (state pension) ("value not readily ascertainable" - appx. \$1,000/month at age 62)	N/A		5		
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File	er's Name		Page Num	nber
Ru	bio, Marco			4
a	rt 3: Filer's Employme	ent Agreements	s and Arrangements	
ļ	Employer or Party	City/State	Status and Terms	Date
•	Penguin Group USA	New York, NY	Book contract providing for royalty payments of 15% of hardcover edition, 7.5 to 10% of paperback editions, and 25% of audio editions (American Son)	Jan. 2012
	Penguin Group USA	New York, NY	Book contract providing for 12.5 to 15% of hardcover editions, 7.5 to 10% of paperback editions, and 10 to 25% for audio editions and downloadable audio versions (American Dreams)	Dec. 2013
3.	Florida International University	Miami, FL	Participant in FIU 401(A) Temporary Employee Savings Plan (Bencor) Guaranteed Pooled Fund	May 2011
١.	Florida House of Representatives - State of Florida	Tallahassee, FL	Participant in defined benefit pension plan (Florida Retirement System); will receive appx. \$1,000/month at age 62.	Jan. 2000
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	er's Name			Page Number
Ru	bio, Marco			5
Pa	rt 4: Filer's Sources of Compensation	ation Exceeding	\$5,000 in a Year	
		City/State	Brief Description of Duties	
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	er's Name					Page Number
Ru	bio, Marco					6
Pa	rt 5: Spouse's Employment Assets and Income					
#	Description	EIF	Value	Income Type	Income Amount	
	JDR Events, Miami, FL (event planning services)	N/A	\$15,001 - \$50,000	Partnership Distributions		
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OGE Form 278e (March 2014)

# Instructions for Part 6

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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Ru	bio, Marco		The second secon		7	
Pa	rt 6: Other Assets and Income	Turi				
#	Description	Income Amount				
1.	Citibank (Miami, FL) Checking Account (Joint)	N/A	\$100,001 - \$250,000		None (or less than \$201)	
2.	Citibank (Miami, FL) Money Market Account (Joint)	N/A	\$50,001 - \$100,000	1	None (or less than \$201)	
3.	TD Ameritrade (Omaha, NE) Savings Account (Self)	N/A	\$1,001 - \$15,000		None (or less than \$201)	
4.	The Coca Cola Company (Corporate Securities/Stock) (Self)	N/A	\$1,001 - \$15,000		None (or less than \$201)	
5.	Scholars Choice College Savings Program by CollegeInvest (Colorado) 529 (Age Based Option: Age 10-12A and B)	Ÿ	\$1,001 - \$15,000	12	None (or less than \$201)	***************************************
6.	Scholars Choice College Savings Program by CollegeInvest (Colorado) 529 (Age Based Option: Age 13-15A and B)		\$1,001 - \$15,000		None (or less than \$201)	
7.	Florida Prepaid College Plans (4 Year University Tuition Plan) (529 College Savings Account) (Self)		\$15,001 - \$50,000		None (or less than \$201)	
8.	Florida Prepaid College Plans (4 Year University Tuition Plan) (529 College Savings Account) (Self)		\$15,001 - \$50,000	-	None (or less than \$201)	
9.	Florida Prepaid College Plans (4 Year University Tuition Plan) (529 College Savings Account) (Self)		\$1,001 - \$15,000		None (or less than \$201)	
	Florida Prepaid College Plans (4 Year University Tuition Plan) (529 College Savings Account) (Self)		\$1,001 - \$15,000		None (or less than \$201)	
	Rental Property (Residential Real Estate, Tallahassee, FL) (Self)	N/A	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	2.301.04-60,11000
12.	American Dreams by Marco Rubio, Penguin Group, Livonia, MI ("value not readily ascertainable")	N/A		Royalties	\$100,001 - \$1,000,000	
13.	American Son by Marco Rubio, Penguin Group, New York, New York ("value not readily ascertainable")	N/A		Royalties	None (or less than \$201)	
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	bio, Marco			8						
Pa	rt 7: Transactions									
#	Description	Туре	Date	Amount						
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	er's Name	de account numbers, street addresses, o				Page Number
₹u	bio, Marco					9
Pa	rt 8: Liabilities		20)			
#	Creditor Name	Туре	Amount	Year Incurred	Rate	Term
	Chase	Mortgage (Self)	\$250,001 - \$500,000	2006	6.5%	30 Years
2.	Ocwen (GMAC)	Mortgage (Self)	\$100,001 - \$250,000	2005	4.25%	30 Years
3.	U.S. Century Bank	Home Equity Line of Credit (Self)	\$100,001 - \$250,000	2006	7.25%	10 Years
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Filer's Name				Page Number	
Rubio, Marc	0			10	
Part 9: Gi	ts and Travel Reimburse	ements			
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